

# WEALTHBUILDERS

## FINANCIAL GROUP INC

*Professional Tax, Retirement & Estate Planning*

Join us for a workshop on  
Elder Care, Estate Planning &  
Economic Symposium

Come and learn about:

- Stock Market Correction
- The Economic Outlook
- Timely Practical and Proactive Planning Strategies
- Elder Care
- Essential documents needed for solid Estate Plan
- Proper tools for advocates to ensure you receive the care and



*Guest Speaker*  
*Travis Finchum, Esq.*



Special Needs  
Lawyers, PA

### **James M. Noto, CFP®**

Jim is the President of WealthBuilders Financial Group, Inc. and has over 30 years of experience working with retirees and those about to retire. He was recognized in both the Tampa Bay Times in 2008 and Trinity Neighborhood News for his success.



**Tuesday, April 8th, 2025**

**5:30pm to 7:30pm**

**CHANGE OF VENUE**

**Fox Hollow Golf Club**

**10050 Robert Trent Jones Parkway**

**Trinity, FL 34655**

- RSVP is REQUIRED  
by March 27th, 2025-

-Buffet Dinner Served -

Call MEGAN to

Reserve Your Seats

(727) 843- 0151

