

WealthBuilders

Financial Group Inc.

Professional Tax, Retirement
& Estate Planning

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A TEN SECOND TEST

*Please take the next ten seconds to complete this survey regarding your financial future...
You might rediscover some opportunities for financial growth*

- _____ Would you like to reduce your quarterly estimated tax payments?
- _____ Would you like to see your grandchildren go to college?
- _____ Are you concerned about going into a nursing home?
- _____ Would you like to earn more competitive return on your investment?
- _____ Are you concerned about the stock market going down?
- _____ Would you like to find out how to take money out of your IRA tax-free?
- _____ Is your house still titled as joint tenancy?
- _____ Are you concerned about which option to make regarding your minimum distribution requirements from your IRA at age 70 ½?
- _____ Do you want to get more information on the Inherited IRA that can possibly continue your IRA for 30, 40, 50 years or longer even after you pass away?
- _____ Are you concerned about the possibility that the government can get over 50% of your retirement accounts after you pass away?

**If you have answered “Yes” to 3 or more of these questions,
you should come in for a complimentary review!
Remember, what you don't know can hurt you!**

Call Angie TODAY!
727.843.0151