

# WEALTHBUILDERS

## FINANCIAL GROUP INC

*Professional Tax, Retirement & Estate Planning*

Join us for an Educational  
Event on

Social Security's 90th Anniversary  
Update & One Big Beautiful Bill  
-Tax Planning & Social Security  
Update

Come and learn about:

- Equity Market Review
- Proactive Tax Strategies for 2025
- Social Security-Guidance Built For You
- The present Condition of the Social Security System



*Guest Speaker: Brian Stone  
Regional Vice President*



**Nationwide**

### James M. Noto, CFP®

Jim is the President of WealthBuilders Financial Group, Inc. and has over 30 years of experience working with retirees and those about to retire. He was recognized in both the Tampa Bay Times in 2008 and Trinity Neighborhood News for his success.



**Thursday November 13, 2025**

5:30pm to 7:30pm

**Heritage Springs Clubhouse**

**11345 Robert Trent Jones Parkway**

**Trinity, FL 34655**



~ RSVP is REQUIRED ~  
PLEASE BRING A FRIEND

Buffet Dinner Served

Call *MEGAN* at

WealthBuilders Financial Group, Inc.

to Reserve Your Seats: (727) 843- 0151

RSVP by Thursday November 6th



*Registered Principal offering securities and advisory services through Independent Financial Group, LLC, a registered broker dealer and a registered investment advisor. Member FINRA/SIPC. WealthBuilders Financial Group Inc., IFG, and Nationwide are unaffiliated entities.*